

Form 5309 Revision

Announcement 97-32

Form 5309, Application for Determination of Employee Stock Ownership Plan, has been revised and is now available from Internal Revenue Service Distribution Centers by calling 1-800-TAX FORM. The new revision date is January, 1997. Forms with prior revision dates may be used until July 1, 1997.

Changes made to the form include the substitution of "Yes" and "No" questions on lines 6 through 9 for questions

regarding the plan section number, and new questions numbered 6d and 6f. Other question numbers were reformatting accordingly. A space was added for plan number, while the space for address, plan adoption date, and phone number were deleted. These items appear on the forms (Form 5300 or 5303) to which Form 5309 must be attached.

Persons may computer generate this form without approval if it is word-for-word identical to the revised form.
