

Department of the Treasury Internal Revenue Service

See separate instructions.

Attach to Form 1040 or Form 1040NR.

Name(s) shown on Form 1040

Your social security number

Part I Adjustments and Preferences

Table with 15 rows for adjustments and preferences. Includes items like medical and dental, taxes, interest on home mortgage, etc.

Part II Alternative Minimum Taxable Income

Table with 6 rows for alternative minimum taxable income calculations. Includes net operating loss deduction and alternative minimum taxable income.

Part III Exemption Amount and Alternative Minimum Tax

Table with 12 rows for exemption amount and alternative minimum tax. Includes exemption amount table and calculations for alternative minimum tax.

Part IV Line 24 Computation Using Maximum Capital Gains Rates

Caution: If you **did not** complete Part IV of Schedule D (Form 1040), see page 8 of the instructions before you complete this part.

29	Enter the amount from Form 6251, line 23				29
30	Enter the amount from Schedule D (Form 1040), line 27 (as refigured for the AMT, if necessary). See page 8 of the instructions.	30			
31	Enter the amount from Schedule D (Form 1040), line 25 (as refigured for the AMT, if necessary). See page 8 of the instructions.	31			
32	Add lines 30 and 31	32			
33	Enter the amount from Schedule D (Form 1040), line 22 (as refigured for the AMT, if necessary). See page 8 of the instructions	33			
34	Enter the smaller of line 32 or line 33				34
35	Subtract line 34 from line 29. If zero or less, enter -0- ▶				35
36	If line 35 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 35 by 26% (.26). Otherwise, multiply line 35 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result				36
37	Enter the amount from Schedule D (Form 1040), line 36 (as figured for the regular tax). See page 8 of the instructions	37			
38	Enter the smallest of line 29, line 30, or line 37 ▶	38			
39	Multiply line 38 by 10% (.10)				39
40	Enter the smaller of line 29 or line 30	40			
41	Enter the amount from line 38	41			
42	Subtract line 41 from line 40 ▶	42			
43	Multiply line 42 by 20% (.20)				43
Note: If line 31 is zero or blank, skip lines 44 through 47 and go to line 48.					
44	Enter the amount from line 29	44			
45	Add lines 35, 38, and 42	45			
46	Subtract line 45 from line 44	46			
47	Multiply line 46 by 25% (.25)				47
48	Add lines 36, 39, 43, and 47				48
49	If line 29 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 29 by 26% (.26). Otherwise, multiply line 29 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result				49
50	Enter the smaller of line 48 or line 49 here and on line 24				50

